UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



* CASE NO. 20-32679 (DRJ)

HORNBECK OFFSHORE SERVICES, INC., * CHAPTER 11

et al.¹

* (Jointly Administered)

Reorganized Debtors. * (Formerly Jointly Administered under

Lead Case: Hornbeck Offshore

* Services, Inc., Case No. 20-32679)

*

ORDER ON MOTION FOR RELIEF FROM THE AUTOMATIC STAY

(Docket No. 141)

Upon the Joint Motion for Relief from the Automatic Stay [Docket No. 141] (the "Motion")² filed by Gulf Island Shipyards, LLC ("Gulf Island") and Zurich American Insurance Company and Fidelity & Deposit Company of Maryland (collectively, the "Sureties") for entry of an order providing relief from the automatic stay to proceed with the State Court Action (as defined in the motion); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having reviewed the Motion and subsequent proceedings in these cases showing that the *Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization* [Docket No. 7] (the "Plan") was confirmed by that certain

¹ Due to the large number of Reorganized Debtors in these chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Reorganized Debtors' proposed claims and noticing agent at http://cases.stretto.com/hornbeck. The location of the Reorganized Debtors' service address is: 8 Greenway Plaza, Suite 1525, Houston, Texas 77046. On September 23, 2020, the Court entered an order [Docket No. 315] closing the chapter 11 cases of all Reorganized Debtors other than Case No. 20-32685 (DRJ), *In re Hornbeck Offshore Services, LLC*, and the case of Debtor HOS WELLMAX Services, LLC, which was dismissed by order of the Court [Docket No. 316].

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Order (I) Approving the Debtors' Disclosure Statement for, and Confirming, the Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization and (II) Granting Related Relief [Docket No. 221] (the "Confirmation Order") and the Effective Date of the Plan occurred on September 4, 2020, as evidenced by that certain Notice of Occurrence of the Effective Date [Docket No. 308]:

IT IS ORDERED, ADJUDGED AND DECREED that the Motion be, and is hereby, dismissed as moot.

Signed: November 30, 2020.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE